

SOUTH BEEBE DRAW METROPOLITAN DISTRICT NOTICE OF SPECIAL MEETING

**January 27, 2023
4:00 PM**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “Board”) of South Beebe Draw Metropolitan District (the “District”), County of Adams, State of Colorado, will hold a regular meeting at 4:00 p.m. on January 27, 2023, for the purpose of conducting such business as may come before the Board. Pursuant to § 32-1-903 CRS, as amended, this meeting will be conducted electronically, telephonically or by other virtual means. Directors and members of the public that wish to participate in the meeting may do so via teleconference by dialing 1 719 359 4580 and entering Meeting ID: 880 0448 9644 or videoconference on <https://us06web.zoom.us/j/88004489644>.

At this meeting it is anticipated that the Board will make a final determination with respect to the issuance of special obligation indebtedness. Specifically, the District will consider adoption of a resolution to approve the parameters within which the District may issue its Special Obligation Bonds, Series 2023 in an amount not to exceed \$5,500,000 (the “Bonds”). It is anticipated that the resolution will also authorize the execution and delivery of other agreements and documents necessary or appropriate in connection with the issuance of the Bonds.

Pursuant to the Supplemental Public Securities Act, (i) no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of the Bonds may be commenced more than thirty days after the authorization of the Bonds pursuant to the aforementioned resolution, and (ii) one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

This meeting is open to the public.

BY ORDER OF THE BOARD OF DIRECTORS
SOUTH BEEBE DRAW METROPOLITAN DISTRICT

By: /s/ LAW OFFICE OF MICHAEL E. DAVIS, LLC

Preliminary Agenda

- 1) Consent Agenda
 - a) Call to Order and declaration of quorum
 - b) Present disclosures of potential conflicts of interest
 - c) Approve agenda
 - d) Approval of minutes from December 27, 2022

- 2) Conduct Public Hearing to Consider a Petition from Western Equipment & Truck, Inc., and WETCO Farms, Inc., to Include Certain Property into the District, and Consider Adoption of a Resolution and Order for Inclusion of Real Property
- 3) Review and Consider Approval of an Intergovernmental Agreement with Altamira Metropolitan District No. 5
- 4) Consider approval of a Settlement and Release Agreement with Altamira Metropolitan District No. 5, H&A Mineral Holdings, L.L.C., and South Weld Holdings, L.L.C. on the one hand, and Verdad Resources, LLC and Monte Peak Minerals LLC on the other hand.
- 5) Consider making a final determination to issue special obligation indebtedness, and consider adoption of a resolution to approve the parameters within which the District may issue its Special Obligation Bonds, Series 2023 in an amount not to exceed \$5,500,000 (the “Bonds”), and further authorizing the execution and delivery of other agreements and documents necessary or appropriate in connection with the issuance of the Bonds.
- 6) Other Business
- 7) Adjourn

Posted on the District's website at <https://www.cospecialdistricts.com/south-beebe-draw-metropolitan-district> at least 24 hours prior to the meeting.