









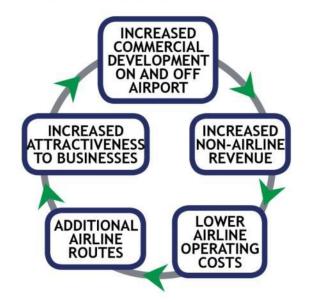






IMPORTANCE OF **DEVELOPMENT**

+ SUSTAINED ECONOMIC **DEVELOPMENT CYCLE**



+ COMPETITIVE WITH AEROTROPOLISES GLOBALLY

























FUTURE OPPORTUNITIES

>\$1 BILLION

IN PLANNED ROADS NEAR DIA

25,000 ACRES

OF PLANNED DEVELOPMENTS NEAR DIA

POTENTIAL AT DIA TO BUILD

6 MORE RUNWAYS

DEN IS 25 MILES

FROM DOWNTOWN DENVER IN A NATURAL EXPANSION AREA

COMMUTER RAIL

LINE OPENS TO DOWNTOWN DENVER IN APRIL 2016

1,500 ACRES

OF NET LEASABLE DIA PROPERTY



VISIONING STUDY OBJECTIVES



LEARN ABOUT THE AEROTROPOLIS CONCEPT



COLLABORATE TO CREATE AN AEROTROPOLIS VISION



IDENTIFY COMMONALITIES AMONG LOCAL PLANS



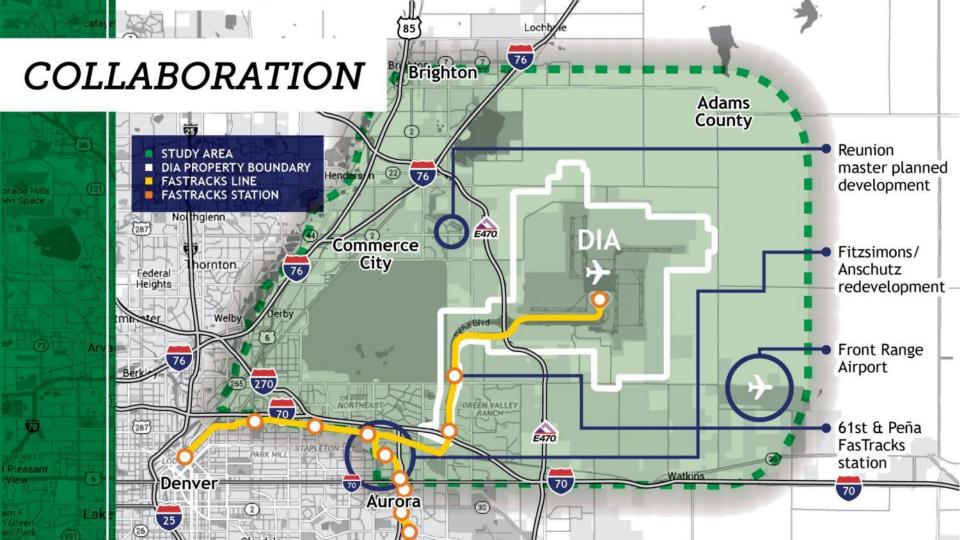
QUANTIFY THE POTENTIAL FOR ECONOMIC GROWTH



IDENTIFY A FRAMEWORK FOR COLLABORATION ON INFRASTRUCTURE INVESTMENTS



OUTLINE GOVERNANCE OPTIONS
TO IMPLEMENT INVESTMENTS





"A sustainable, efficient, well-connected, and globally recognized Aerotropolis that capitalizes on the economic opportunity surrounding the Denver International Airport through collaborative planning, development, and marketing."

COLORADO AEROTROPOLIS VISIONING STUDY PARTICIPANTS



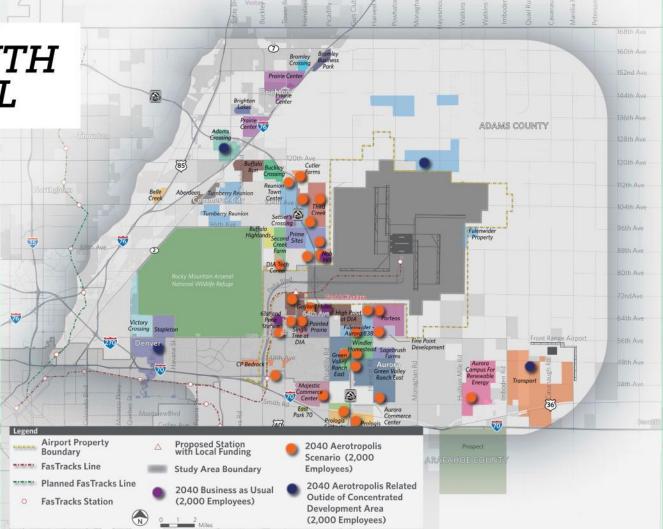


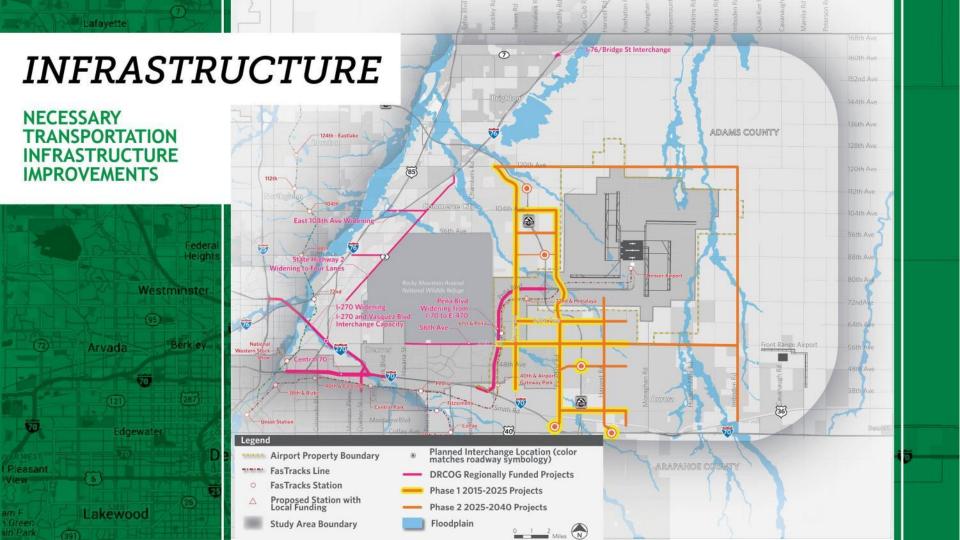
YEAR 2040

- + 74,000 AEROTROPOLIS-RELATED JOBS
- + 6,000 JOBS IF BUSINESS AS USUAL

Lafayette







ECONOMIC ANALYSIS THROUGH 2040

74,000 **NEW JOBS**

BY 2040, A PROACTIVELY PLANNED **AEROTROPOLIS COULD GENERATE** AN ADDITIONAL 18,500 ON-AIRPORT AND 55,500 OFF-AIRPORT JOBS



NEW DEVELOPMENT

18 TO 32 MILLION SQUARE FEET OF ADDITIONAL COMMERCIAL DEVELOPMENT



ASSESSABLE PROPERTY VALUES **INCREASED BY \$30 BILLION**



ADDITIONAL TAX REVENUE TO \$600-\$630 MILLION

210,000 RESIDENTS

LIVING IN AND NEAR THE COLORADO AEROTROPOLIS AREA



75,000 NEW HOUSING UNITS CONSTRUCTED TO HOUSE **AEROTROPOLIS WORKERS**



CONSTRUCTION

UP TO 9,500 DIRECT AND 3,200 INDIRECT CONSTRUCTION JOBS OVER 25 YEARS



INCREASED LABOR PRODUCTIVITY

"AGGLOMERATION" EFFECT

RECOMMENDED FRAMEWORK MOVING FORWARD

NEAR-TERM ACTIONS

- + ESTABLISH REGIONAL ENTITY
- + FURTHER STUDIES
 - + INFRASTRUCTURE SYSTEMS NEED
 - + ECONOMIC
- + GLOBAL BRANDING
- + MASTER PLAN

LONG-RANGE GOALS

- + GLOBAL RECOGNITION
- + ON- AND OFF-AIRPORT DEVELOPMENT
- + DIA ECONOMIC SUCCESS
- + SUSTAINABLE DEVELOPMENT



